

# MCOT Public Company Limited

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[www.mcot.net](http://www.mcot.net)



Ref: MCOT/ 6165(3)/ 223

January 17, 2016

The Stock Exchange of Thailand

Attn: President

Re: Report on the usage of the capital increase

Dear Madam,

As being listed in the Stock Exchange of Thailand on 17 November 2004, MCOT Public Company Limited hereby submits the report of the use of proceeds from the IPO for the period from 1 July – 31 December 2016 totaling MM Baht of 78.547 and the use of proceeds from the IPO, as December 31, 2016 amounted to MM Baht of 1,394.073 as per attached document.

Sincerely yours,



(Miss Thanaporn Thaweepanich)

Vice President, Corporate Secretary Department

MCOT Public Company Limited

Authorized to sign on behalf of the company

Corporate Secretary Department

Tel. 0 2201 6454, 0 2201 6664

Fax 0 2245 1854

At MCOT, we all work together towards a common goal of promoting transparency  
and anti-corruption to achieve sustainable development.

MCOT has adopted an anti-corruption policy against all forms of corruption, which applies to any action taken by MCOT employees.

For more information, please visit [www.mcot.net/ir](http://www.mcot.net/ir) > good governance > corporate governance > anti-corruption policy.

Report of the Use of Proceeds from the IPO as December 31, 2016

Use of Proceeds	Plan (MM. Baht)	Accum. Amount (MM. Baht)	Between Jul. – Dec. 16 (MM. Baht)	Outstanding Amount (MM. Baht)
1. Expansion of radio network and television relay stations - To provide broadcast transmission equipment and facilities to enhance efficiency of radio and television services	50.000	0.339	0.037	49.624
2. Upgrading transmitters of TV relay stations and enhancing broadcasting capabilities of radio stations in central and provincial areas.	65.000	65.000	-	-
3. Improving capabilities in the areas of programme production and acquisition for delivery through the Company's multi-media distribution channels.	27.000	27.000	-	-
4. Investment in the preparation for Digital TV Broadcasting	650.000	650.000	-	-
5. Investment in setting up a Regional Hub of Communication for Asia - Under negotiation with foreign news agencies	50.000	-	-	50.000
6. Investment in MCOT TV Project - Purchasing equipment for satellite transmission, production, programme control and HD/SD broadcasting.	700.000	573.187	78.510	48.303
<b>Total</b>	<b>1,542.000</b>	<b>1,315.526</b>	<b>78.547</b>	<b>147.927</b>

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