

MCOT Public Company Limited

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Ref: MCOT/ 6165(3)/3116

July 25, 2017

The Stock Exchange of Thailand

Attn: President

Re: Report on the usage of the capital increase and Change in Capital Allocation

Dear Madam,

As being listed in the Stock Exchange of Thailand on 17 November 2004, MCOT Public Company Limited hereby submits the report of the use of proceeds from the IPO for the period from January 1 to June 30, 2017, totaling Million Baht of 74.487 and the use of proceeds from the IPO as of June 30, 2017, is amounted to Million Baht 1,468.551, as shown in the table below.

Report of the Use of Proceeds from the IPO as June 30, 2017

Unit: Million Baht

Use of Proceeds	Plan	Accum. Amount	Between Jan – Jun 2017	Outstanding Amount Jan – Jun 2017	Change in Capital Allocation. increase / (decrease)	Outstanding Amount
1. Expansion of radio network and television relay stations - To provide broadcast transmission equipment and facilities to enhance efficiency of radio and television services	50.000	0.376	49.624	-	-	-
2. Upgrading transmitters of TV relay stations and enhancing broadcasting capabilities of radio stations in central and provincial areas.	65.000	65.000	-	-	-	-
3. Improving capabilities in the areas of programme production and acquisition for delivery through the Company's multi-media distribution channels.	27.000	27.000	-	-	-	-

At MCOT, we all work together towards a common goal of promoting transparency and anti-corruption to achieve sustainable development.

MCOT has adopted an anti-corruption policy against all forms of corruption, which applies to any action taken by MCOT employees.

For more information, please visit www.mcot.net/ir > good governance > corporate governance > anti-corruption policy.

Use of Proceeds	Plan	Accum. Amount	Between Jan – Jun 2017	Outstanding Amount Jan – Jun 2017	Change in Capital Allocation. increase / (decrease)	Outstanding Amount
4. Investment in the preparation for Digital TV Broadcasting	650.000	650.000	-	-	-	-
5. Investment in setting up a Regional Hub of Communication for Asia	50.000	-	-	50.000	(50.000)	-
6. Investment in MCOT TV Project - Purchasing equipment for satellite transmission, production, programme control and broadcasting.	700.000	651.697	24.854	23.449	50.000	73.449
Total	1,542.000	1,394.073	74.478	73.449	0.00	73.449

The Board of Directors of MCOT Plc., at the Meeting 11/2017, on July 25,2017, has considered approaches to increase the Company's capital and approved the change in capital allocation from Project 5 "Asia's Regional Hub of Communication" to Project 6 "MCOT Television", to invest in the improvement of program production and broadcast facilities. The change is applicable to the current operations of MCOT Plc., in support of the advancement of digital technology that develops efficiency of data transmission equipment.

Sincerely yours,



(Miss Thanaporn Thaweepanich)

Vice President, Corporate Secretary Department

MCOT Public Company Limited

Authorized to sign on behalf of the company

Corporate Secretary Department

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